UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 27, 2021

IMMUNOVANT, INC. (Exact name of Registrant as specified in its Charter)

| | | | _ | | | | |
|---------------|---|--|---|--|--|--|--|
| | Delaware | 001-38906 | 83-2771572 | | | | |
| | (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (IRS Employer Identification No.) | | | | |
| | 320 West 37th Street | | | | | | |
| | New York, NY | | 10018 | | | | |
| | (Address of principal executive offices) | | (Zip Code) | | | | |
| | Registrant's tele | phone number, including area co | ode: (917) 580-3099 | | | | |
| | | | _ | | | | |
| Check the a | ppropriate box below if the Form 8-K filing is intended to simulta | nneously satisfy the filing obligation | on of the registrant under any of the following provisions: | | | | |
| | ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) | | | | | | |
| | Soliciting material pursuant to Rule 14a-12 under the Exchang | ge Act (17 CFR 240.14a-12) | | | | | |
| | Pre-commencement communications pursuant to Rule 14d-2(l | b) under the Exchange Act (17 CF | R 240.14d-2(b)) | | | | |
| | Pre-commencement communications pursuant to Rule 13e-4(o | c) under the Exchange Act (17 CF) | R 240.13e-4(c)) | | | | |
| Securities re | egistered pursuant to Section 12(b) of the Act: | | | | | | |
| | mu 4 | | | | | | |
| _ | Title of each class Common Stock, \$0.0001 par value per share | Trading Symbol(s) IMVT | Name of each exchange on which registered The Nasdaq Stock Market LLC | | | | |
| | Common Stock, \$6.0001 par value per snare | 11/1 / 1 | The Mastag Stock Market Elec | | | | |
| Exchange A | check mark whether the registrant is an emerging growth compant of 1934 ($\$240.12b-2$ of this chapter). rowth company \square | y as defined in Rule 405 of the Se | curities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities | | | | |
| | ing growth company, indicate by check mark if the registrant has rovided pursuant to Section 13(a) of the Exchange Act. \Box | elected not to use the extended tran | nsition period for complying with any new or revised financial accounting | | | | |
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Item 7.01 Regulation FD Disclosure.

On September 27, 2021, Immunovant, Inc. issued a press release that it will provide a presentation regarding its business at Roivant R&D Day 2021 on September 28, 2021. Copies of the press release and the presentation are attached hereto as Exhibits 99.1 and 99.2, respectively, and are incorporated herein by reference.

The information furnished under this Item 7.01, including Exhibits 99.1 and 99.2, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or subject to the liabilities of that section. The information shall not be deemed incorporated by reference into any other filing with the SEC made by Immunovant, regardless of any general incorporation language in such filing.

Item 9.01 Financial Statements and Exhibits.

| (d) | Ex | hi | bits |
|-----|----|----|------|

| Exhibit No. | Description |
|-------------|--|
| 99.1 | Press Release, dated September 27, 2021. |
| 99.2 | Presentation, dated September 28, 2021. |
| 104 | Cover Page Interactive Data File (embedded within the Inline XBRL document). |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IMMUNOVANT, INC.

By: /s/ Peter Salzmann, M.D.

Peter Salzmann, M.D. Chief Executive Officer

Date: September 27, 2021

Immunovant to Participate in Roivant R&D Day 2021

NEW YORK, Sept. 27, 2021 – Immunovant, Inc. (Nasdaq: IMVT), a clinical-stage biopharmaceutical company focused on enabling normal lives for people with autoimmune diseases, today announced that Pete Salzmann, M.D., Chief Executive Officer, will participate in a fireside chat during Roivant R&D Day 2021 on Tuesday, September 28, 2021 at 4:00 p.m. ET.

A live webcast of the event can be accessed at www.tinyurl.com/roivant. A replay of the event will be archived under the 'Events' section on the Investors page at www.tinyurl.com/roivant. A replay of the event will be archived under the 'Events' section on the Investors page at www.tinyurl.com/roivant. A replay of the event will be archived under the 'Events' section on the Investors page at www.tinyurl.com/roivant. A replay of the event will be archived under the 'Events' section on the Investors page at www.tinyurl.com/roivant. A replay of the event will be archived under the 'Events' section on the Investors page at www.tinyurl.com/roivant. A replay of the event will be archived under the 'Events' section on the Investors page at www.tinyurl.com/roivant. A replay of the event will be archived under the 'Events' section on the Investors page at www.tinyurl.com/roivant. A replay of the event will be archived under the 'Events' section on the Investors page at www.tinyurl.com/roivant. A replay of the event will be archived under the 'Events' section on the Investors page at www.tinyurl.com/roivant. A replay of the event will be archived under the 'Events' section on the Investors page at www.tinyurl.com/roivant. A replay of the event will be archived under the 'Events' section on the Investors page at www.tinyurl.com/roivant. A replay of the event will be archived under the 'Events' section on the Investors page at www.tinyurl.com/roivant. A replay of the event will be archived under the 'Events' section on the 'Investors' sec

About Immunovant, Inc.

Immunovant, Inc. is a clinical-stage biopharmaceutical company focused on enabling normal lives for people with autoimmune diseases. Immunovant is developing IMVT-1401, a novel, fully human anti-FcRn monoclonal antibody, as a subcutaneous injection for the treatment of autoimmune diseases mediated by pathogenic IgG antibodies.

Contact:

Tom Dorney, MS, MBA Director, Investor Relations & Strategy Immunovant, Inc. info@immunovant.com

Exhibit 99.2



Roivant R&D Day



Investor Presentation
September 28, 2021
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Forward-looking statements

This presentation contains forward-looking statements for the purposes of the safe harbor provisions under The Private Securities Litigation Reform Act of 1995 and other federal securities laws. The use of words such as "may," "might," "will," "expect," "plan," "anticipate," "believe," "estimate," "intend," "future," "potential," "continue" and other similar expressions (as well as other words or expressions referencing future events, conditions, or circumstances) are intended to identify forward-looking statements. For example, forward-looking statements include statements Immunovant makes regarding its business strategy, its plans to develop and commercialize its product candidates, the potential safety and efficacy of Immunovant's current or future product candidates, including batoclimab for Myasthenia Gravis, Thyroid Eye Disease and Warm Autoimmune Hemolytic Anemia, its expectations regarding timing, the design and results of clinical trials of its product candidates, Immunovant's plans and expected timing with respect to regulatory fillings and approvals, the size and growth potential of the markets for Immunovant's product candidates, and its ability to serve those markets. All forward-looking statements are based on estimates and assumptions by Immunovant's management that, although Immunovant believes to be reasonable, are inherently uncertain. All forward-looking statements are subject to risks and uncertainties that may cause actual results to differ materially from those expressed or implied by such forward-looking statements. Such risks and uncertainties include, among others: initial results or other preliminary analyses or results of early clinical trials may not be predictive final trial results or of the results of later clinical trials; the timing and availability of data from clinical trials; the timing of discussions with regulatory agencies, as well as regulatory submissions and potential approvals; the continued development of Immunovant's product candidates, including the timing of the commencement of additional clinical trials and resumption of current trials; Immunovant's scientific approach, clinical trial design, indication selection and general development progress; future clinical trials may not confirm any safety, potency or other product characteristics described or assumed in this presentation; any product candidates that Immunovant develops may not progress through clinical development or receive required regulatory approvals within expected timelines or at all; Immunovant's product candidates may not be beneficial to patients, or even if approved by regulatory authorities, successfully commercialized; the potential impact of the ongoing COVID-19 pandemic on Immunovant's clinical development plans and timelines; Immunovant's business is heavily dependent on the successful development, regulatory approval and commercialization of its sole product candidate, IMVT-1401; Immunovant is at an early stage in development of IMVT-1401; and Immunovant will require additional capital to fund its operations and advance IMVT-1401 through clinical development. These and other risks and uncertainties are more fully described in Immunovant's periodic and other reports filed with the Securities and Exchange Commission (SEC), including in the section titled "Risk Factors" in Immunovant's Quarterly Report on Form 10-Q for the quarter ended June 30, 2021 filed with the SEC on August 9, 2021. Any forward-looking statement speaks only as of the date on which it was made. Immunovant undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.



Rethinking possibilities in autoimmune disease

Our vision: Normal lives for people with autoimmune diseases



Love Trailblazing



Bolder Faster



All Voices





Anti-FcRn Market: Potential therapeutic benefit across wide range of indications

Fifteen indications announced by at least one anti-FcRn program



NEUROLOGY

Myasthenia Gravis

Chronic inflammatory demyelinating polyneuropathy Myositis
Autoimmune encephalitis
Myelin oligodendrocyte glycoprotein antibody disorders (MOG-antibody disorder)



RHEUMATOLOGY

Primary Sjögrens Syndrome Lupus Nephritis Systemic lupus erythematosus Rheumatoid arthritis



DERMATOLOGY

Bullous pemphigoid Pemphigus foliaceus/ Pemphigus vulgaris



HEMATOLOGY

Warm autoimmune hemolytic anemia

Hemolytic disease of the fetus and newborn Idiopathic thrombocytopenic purpura



ENDOCRINOLOGY

Thyroid eye disease



Source: https://www.clinicaltrials.gov/

Despite available treatment options, people with Myasthenia Gravis report significant unmet needs



Reliable treatment options

- · Variable time to response for existing treatments (e.g. steroids, immunosuppressants, IVIg)
- · Trade-offs between safety risks and therapeutic benefit with some therapies



Source: Analysis - Social Media Review MG n=975 / Qualitative research - MG patient journey n=28 / MG Patient Advisory Council n=6 / MG Patient Quantitative Survey (n=50)

People-centered treatment delivery

- Desire to feel like a person not a patient
- Considerations for chronic disease management (i.e., simple, at-home self-administration)



Flexible treatment options

- · Most patients feel that their condition is uncontrolled
- Different patients need more or less intensive therapy

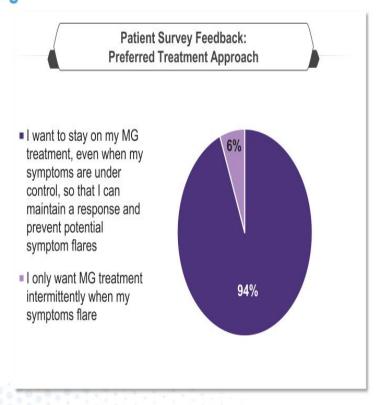
Significant impact on quality of life

- · Even well controlled patients report lifestyle accommodations
- · Anxiety around response and duration



Dosing approach preferences

94% of respondents with Myasthenia Gravis prefer chronic versus intermittent dosing





Batoclimab's (IMVT-1401) differentiated attributes provide a unique opportunity to address patients' unmet needs



Reliable treatment options



Flexible treatment options



People-centered delivery of treatment



Significant impact on quality of life

Batoclimab

Flexible dosing potential:

Deep, rapid IgG suppression in the short-term; adjustable IgG suppression in the long-term

Subcutaneous route of administration:

Designed and developed for simple subcutaneous injection to provide human-centric, give and go dosing experience

